

How to Donate Stock or Mutual Funds to St. Mark's

St. Mark's Church gladly accepts donations of stock or mutual funds!

Donating shares of stock or a mutual fund is similar to donating cash in that there is no identifying information transferred along with the shares. Therefore it is necessary that either you or your broker notify the church of your transfer so that it can be attributed correctly to you and sold immediately.

For all Stock or Mutual fund transfers

Provide the following information to the church (finance@stmarks.net or 202-543-0053 x305):

- (a) Your Name (or both names if a joint contribution)
- (b) Your Contact information such as e-mail address or phone number
- (b) Name of your brokerage house
- (c) Name of the stock or mutual fund and the number of shares you are transferring
- (d) Purpose of your donation (*e.g.*, to fulfill your 2017, 2018, or capital campaign pledge)

Additional note specific to Stock transfers

Instruct your broker to transfer the stock shares to:

National Capital Financial Group
Financial Institution: Pershing LLC
Financial Network: (DTC # 0443)
Account Name: St. Mark's Episcopal Church
Account Number: A3F-532280

Additional note specific to Mutual fund transfers

Mutual fund transfers differ depending on where the funds are held and it can take 2-3 weeks to complete a mutual fund transfer. Contact Andy Didden or Lois Mastel at National Capital bank (202) 546-9310 for more specific instructions.